

# End of Year Reporting

# **Generate End of Year Report**

The End of Year (EOY) Report is a list of all classified employees, including non-participating, who were reported to CERS during the school year. This report is generated in Munis.

KPPA uses the information from the EOY Report to average and determine servicecredit. This process can only be performed at the end of the fiscal year for schoolboard employees.

munis@education.ky.gov 1-800-722-4908 Munis Help Guide

For each employee, the report should include the following:

- Employee Name
- Social Security Number
- Actual Days Worked by the Employee

Please note that total days worked for the school year should be reported for all employees on the EOY Report regardless of the employee's classifications throughout the year. This means if an employee has a change in either contribution group or position status within the year, you should report the actual days worked for both classifications on the EOY Report.

# For Example:



If an employee participates in more than one contribution group over the course of a school year, KPPA providesa Multiple Enrollment Report following the submission of the EOY Report requesting a breakdown of days worked by contribution group.

In the above example, 180 days would be included on the EOY Report, but on the subsequent Multiple Enrollment Report KPPA provides, the days will be broken down into:

- 90 days for the Probationary status in a Non-participating contribution group, and
- 90 days for the Regular Full-Time Status in a Participating contribution group.

This will ensure the member receives accurate service credit.



#### **Contracted Positions**

If an employee holds more than one contracted position with an individual board, please report the total days worked from all positions. Please note that a single day should not be counted more than once.

#### Paraprofessionals

If the employee is strictly a paraprofessional (coaches only), the employee should be reported with zero days worked on the EOY Report. If the employee is a paraprofessional and has a regular contract job, please report only the days worked for the contract job.

# **Upload End of Year Report**

School boards will upload their EOY file in ESS through the Upload End-of-Year File menu option. The Upload End-of-Year File module will display previous EOY files that have been uploaded by the school board beginning with the 2011-2012 fiscal year report.

There are four steps in this process:



**Step 1** – After successfully signing into ESS, click Upload End-of-Year File located under the Report menu.

	Enter Report Details	Available Forms	✓ Open
Employer Updates	Monthly Packets Invoices		



### Upload End-of-Year File

The Upload End-of-Year File p and not exceed 2MB in size. A Report Year and file and click	age allows the user to submit their End-of-Y history of successfully uploaded files can al submit.	ear file to Kentucky F so be viewed in the N	tetirement Systems electr ly End-of-Year Files secti	ronically. Submitted files must end in a .EOY or .ZIP extension ion of the module. To upload the End-of-Year file, select the
Enter file information				
Report Year:*	Select Report Year	~		
End-of-Year File:*	Supported file types are .zip and .eoy Files are limited to 2 MB Click here to download compression tool 📥			
	2	Choose file		
	Submit			
End-of-Year File History	1	Items	Per Page: 6 V	
Report Year	Date Submitted	Status	Action	
2012	07/18/2012	Loaded		
2013	06/29/2013	Loaded		
2014	07/02/2014	Loaded		
2017	07/17/2017	Loaded		
2018	07/02/2018	Loaded		
2019	07/02/2019	Loaded		
1 2				

**Step 2** – Select the Report Year for which you are submitting the EOY file from the dropdown box.

**Step 3** – Click Browse and select the file to upload.

Note: The End of Year file must adhere to the following standard naming convention: FYBEGIN\_FYEND\_EMPLOYERCODE.EOY

For Example: 20162017V037.EOY

Step 4 – Click Submit



# Don't Forget To:

- Capitalize all letters in your file name.
- Check to make sure your computer is setup to display file extensions. Sometimes when your computer is reset, the settings change. Here's how you check:

Control Panel Appearance Personalizat	e & Folder Options View Advanced Settings
	General View Search
	Folder views       You can apply this view (such as Details or Icons) to all folders of this type.         Apply to Folders       Reset Folders
	Advanced settings: Files and Folders Always show icons, never thumbnails Always show menus Display file icon on thumbnails Display file size information in folder tips Display the full path in the title bar Hidden files and folders Don't show hidden files, folders, or drives
Uncheck this box if checked	Show hidden files, folders, and drives Hide extensions for known file types Hide extensions for known files (Recommended) Hide protected operating system files (Recommended) Restore Defaults
	OK Cancel Apply

If the EOY file is rejected, you will need to resubmit your file by returning to the Upload End-of-Year File screen and repeating Steps 1-4.

# Due Date

End of Year Reports are due at KPPA July 20<sup>th</sup>, 20 days after the end of the fiscal year Please submit your file assoon as possible to allow sufficient time for our staff to assist you with any issues you may encounter.